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Filed on May 23, 2006.

5 **UNITED STATES BANKRUPTCY COURT**  
6 **DISTRICT OF NEVADA**

7 In re:  
8 USA COMMERCIAL MORTGAGE COMPANY,  
9 Debtor.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

10 In re:  
11 USA CAPITAL REALTY ADVISORS, LLC.,  
12 Debtor.

Chapter 11  
**Jointly Administered Under**  
**Case No. BK-S-06-10725-LBR**

13 In re:  
14 USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC.,  
15 Debtor.

16 In re:  
17 USA CAPITAL FIRST TRUST DEED FUND,  
LLC.,  
18 Debtor.

Date: June 21, 2006  
Time: 9:30 a.m.

19 In re:  
20 USA SECURITIES, LLC.,  
21 Debtor.

Affects:  
22  All Debtors  
 USA Commercial Mortgage Company  
 USA Securities, LLC  
 USA Capital Realty Advisors, LLC  
 USA Capital Diversified Trust Deed Fund, LLC  
 USA First Trust Deed Fund, LLC

25 **NOTICE OF MOTION**

26 NOTICE IS HEREBY GIVEN that MOTION DIRECTING PAYMENTS TO DIRECT

1 LENDERS was filed on the 23<sup>rd</sup> day of May 2006, by Thomas J. Gilloon, Esq., of the Law Offices of  
2 Richard McKnight, P.C., attorneys for Movant.

3 Any opposing memorandum must be filed pursuant to Local Rule 9013(e)(1).  
4 Local Rule 9013(e)(1): "Except for motions made pursuant to Fed.R.Bank.P. 7056  
5 and LR 7056, an opposition to a motion must be filed and service completed upon the  
6 movant not more than fifteen (15) days after service of the motion, (eighteen (18) days  
7 if service of the motion is by mail pursuant to FRBP 9006(e) and (f)), but in no event  
8 later than five (5) business days before the date set for the hearing so that the movant  
9 receives the opposition no less than five (5) business days before the hearing date or  
10 within the time otherwise fixed by the court. The opposition must set forth all relevant  
11 facts and must contain a legal memorandum. An opposition may be supported by  
12 affidavits or declarations that conform to the provisions of subsection (d) of this rule."

13 If an objection is not timely filed and served, the relief requested may be granted without a  
14 hearing. LR 9013(a)(1) and LR 9013(c)(1)(E).

15 NOTICE IS FURTHER GIVEN that the hearing on the said Motion will be held before Judge  
16 Linda B. Riegle in the Foley Federal Building located at 300 Las Vegas Boulevard South, Las  
17 Vegas, Nevada, 89101, 3<sup>rd</sup> Floor, Courtroom No. 1, on the 21<sup>st</sup> day of June 2006 at the hour  
18 of 9:30 a.m.

19 DATED this 23<sup>rd</sup> day of May 2006

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LAW OFFICES OF RICHARD McKNIGHT, P.C.

By: /s/ Thomas J. Gilloon  
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Attorneys for Movant